

DONOR INFORMATION

The following address is my preferred address for all gift acknowledgments and correspondence.

Name: _____

Please print your name as you would like it to appear in all printed materials.

I'd like to make an anonymous donation

Graduation Year: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Phone: _____

Email: _____

Signature: _____

Date: _____

I would like to designate my gift:

in memory of _____
Name/graduation year

in honor of _____
Name/graduation year

family Gift _____

Names/graduation years

Donors will be recognized in appropriate giving categories in all campaign publications, unless otherwise requested by the donor. Pledges of \$5,000 and above will be displayed on a permanent plaque at the chapter house. All donors giving \$1,839 or more will be recognized in campaign publications. Please contact our campaign coordinator at (785) 843-1661 with any questions.

MAIL ALL FORMS AND PAYMENTS TO:

Beta Theta Pi, Miami University
Payment Processing
P.O. Box 2187
Columbus, GA 31902-2187

BRIDGE BUILDER SOCIETY

We urge your thoughtful consideration to leave a legacy for future members of Beta by including Alpha Chapter in your will or estate plans. A planned gift for Alpha Chapter will include you as a member of the Beta Theta Pi Bridge Builder Society.

TYPE OF ESTATE GIFT TO THE BETA THETA PI FOUNDATION:

- Bequest through will or trust
- Bequest of retirement plan assets
- Living revocable trust
- Gift as beneficiary or owner of life insurance
- Charitable remainder trust
- Remainder interest in residence or farm
- Other: _____

Attached, please find a copy of the page or paragraph from the will or trust bequest, beneficiary designation form for life insurance, or retirement plan that describes my gift provision.

My gift value is a specific dollar amount of \$_____. Or...

My gift is _____ % of my estate or portion of my estate, and the estimated value of this percentage is \$_____.

Estate Attorney/Advisor Name: _____

Phone: _____

My legacy contribution is an undesignated gift for Alpha Chapter.

My priority for my gift is _____

LASTING FOR AN AGE



MIAMI UNIVERSITY

PLEDGE FORM

FOREVER ALPHA COMPANY

NOT TAX DEDUCTIBLE

I pledge and agree to pay

Forever Alpha Company

the sum of \$_____.

I will make my gift according
to the following schedule:

\$_____ on _____ (1st payment)
(Amount) (Included or date)

\$_____ on _____ (2nd payment)
(Amount) (Date)

\$_____ on _____ (3rd payment)
(Amount) (Date)

\$_____ on _____ (4th payment)
(Amount) (Date)

\$_____ on _____ (5th payment)
(Amount) (Date)

Other \$_____ (one-time gift)

Make Checks Payable to:

Forever Alpha Company
Memo: Lasting for an Age

Online Giving

tinyurl.com/AlphaBetaLFAAGives

Forever Alpha Company

Gifts through the Forever Alpha Company are not tax deductible as charitable contributions for federal income tax purposes.

LASTING FOR AN AGE

We urge your thoughtful consideration of this project. An investment in the future of Alpha Chapter will ensure continued success for BØΠ at Miami. Please show your support by completing this form at your earliest convenience.

Tax Savings Opportunity through Gifts of Stock

The Miami Foundation is a 501(c)(3) qualified charitable organization. The donor of appreciated stock to a 501(c)(3) will not ordinarily be subject to capital gains tax on the appreciated value of the gift. Please consult a tax advisor for potential significant tax advantages. To make a gift of securities, please notify our campaign coordinator at (785) 843-1661.

Matching Gift

If your employer offers a matching gift program, you may be able to double part of your contribution to this project. Please notify our campaign coordinator at (785) 843-1661.

Donor Levels

The kai Society
\$500,000 and above

The John Reilly Knox Society
\$250,000 to \$499,999

The Alpha Heritage Society
\$100,000 to \$249,999

The 200 E High Society
\$50,000 to \$99,999

The Men of Principle Society
\$25,000 to \$49,999

The Campanile Society
\$10,000 to \$24,999

The Wooglin Society
\$5,000 to \$9,999

The 1839 Society
\$1,839 to \$4,999

MIAMI UNIVERSITY FOUNDATION

TAX DEDUCTIBLE

I pledge and agree to pay

Miami University Foundation

the sum of \$_____.

I will make my gift according
to the following schedule:

\$_____ on _____ (1st payment)
(Amount) (Included or date)

\$_____ on _____ (2nd payment)
(Amount) (Date)

\$_____ on _____ (3rd payment)
(Amount) (Date)

\$_____ on _____ (4th payment)
(Amount) (Date)

\$_____ on _____ (5th payment)
(Amount) (Date)

Other \$_____ (one-time gift)

Make Checks Payable to:

Miami University Foundation
Memo: Lasting for an Age Fund #5136-002

Tax Savings Opportunity

Gifts through the Miami University Foundation, a 501(c)(3), are fully tax deductible in accordance with current IRS regulations to the donor. The foundation's federal taxpayer identification number is 31-6026014